



2007 CMPS Live! Agenda San Ramon August 27- 29, 2007

Updated 8.6.2007

DAY 1

- 7:00 – 8:00 – Registration & Continental Breakfast
- 8:00 – 8:15 – Welcome
 - Josephine Nicholas
- 8:15 – 10:15 – Economics & Mortgage Planning
 - Jim McMahan
- 10:15 – 10:25 – Exam # 1
- 10:25 – 10:35 – Break
- 10:35 – 1:35 – Wealth Creation - Gift & Estate Tax
 - Barry Habib & Sue Woodard
- 1:35 – 2:05 – Exam #2
- 2:05 – 3:20 – Lunch Break
- 3:20 – 6:05 – Municipal Bonds and RESPA - Inflation, The Fed & Mortgage Rates
 - Barry Habib & Sue Woodard
- 6:05 – 6:50 – Exam #3
- 6:50 – 8:05 - Dinner Break
- 8:05 – 9:35 – **BONUS SESSION!!** Market Update and Rate Forecast, Mining the Media, Media Mission
 - Kelly Guest, Sue, Barry

DAY 1 Ends at 9:35pm

DAY 2

- 7:00 – 8:00 – Continental Breakfast
- 8:00 – 9:45 – Mortgage & Real Estate Taxation
 - Gibran Nicholas
- 9:45 – 10:00 – Break
- 10:00 – 11:30 – Mortgage & Real Estate Taxation - *continued*
 - Gibran Nicholas
- 11:30 – 12:15 – Exam #4
- 12:15 – 1:30 – Working Lunch Break
 - Dave Savage
- 1:30 – 2:50 – Advanced Credit Scoring Strategies
 - Edward Jamison
- 2:50 – 3:00 – Exam #5
- 3:00 – 5:00 – Advanced Equity Management Strategies & Portrait of Mortgage Planning
 - Gibran Nicholas
- 5:00 – 5:20 – Exam #6
- 5:20 – 5:30 – Break
- 5:30 – 6:45 – **BONUS SESSION!!**
 - Michael Jannone
- 6:45 – 8:00 – Dinner
- 8:00 – 9:15 – **BONUS SESSION!!**
 - Mark Zinder

DAY 2 Ends at 9:15pm

DAY 3

- 7:00 – 7:45 – Continental Breakfast
- 7:45 – 8:00 – Overview of Member Benefits and CMPS web site
CMPS Team Member Beth Maybee
- 8:00 – 9:30 – Real Estate Investment Planning
 - Gibran Nicholas
- 9:30 – 9:45 – Break
- 9:45 – 11:15 – Real Estate Investment Planning - *continued*
 - Gibran Nicholas
- 11:15 – 12:00 – Exam #7
- 12:00 – 12:15 – Break
- 12:15 – 1:30 – **BONUS SESSION!!**
 - Todd Duncan
- 1:30 – 2:45 – Lunch Break
- 2:45 – 4:00 – **BONUS SESSION!!**
 - Doug Andrew
- 4:00 – 5:00 – Certificate Ceremony

DAY 3 Ends at 5:00pm